

Joined Items

Introduction

The **Joined Item** feature allows you to easily combine multiple items into a single new item. This can be done directly at **POS** or from the main **Inventory** menu.

Items combined from POS can also be combined with the following:

- **Layaway Pick Ups**
- **Special Order Pick Ups**
- **Custom Job Pick Ups** (requires you enable Custom Items)

For example, you could place a semi-mount on layaway and create a special order for a stone. When the stone arrives and the customer is ready to pick it up, you could load the layaway pickup and special order pickup into POS and then use **Join** to combine them into a single ring.

System Options

There are two system options for **Joined Items**.

Allow User to Join Items Whether the **Join** button appears in the **Inventory** menu.

Controls what happens when a **Joined Item** is created at POS but then the saleline is removed before the sale is completed.

Removing Joined Items at POS

Delete Item will always delete the **Joined Item** and put its components back in stock.

Ask Delete will ask the associate whether to delete the **Joined Item** or not.

Leave Instock will always leave the **Joined Item** in stock.

Permissions

There are three permissions for **Joined Items**.

Join Items together to create a new one

Allows associate to create **Joined Items**.

Edit a Joined Item

Allows associate to edit **Joined Items**.

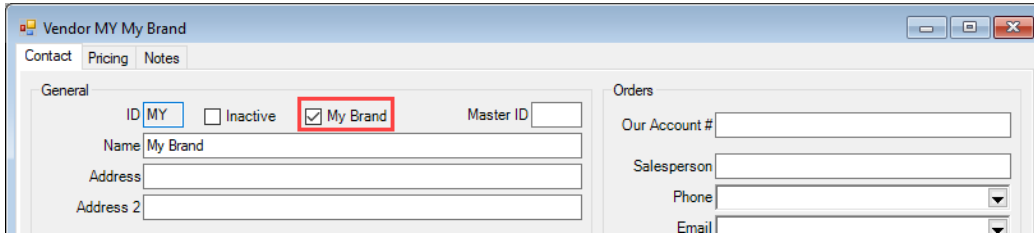
Unjoin an Item

Allows associate to unjoin a **Joined Item**. Unjoining will delete the item and put its components back in stock.

Setup

In order to create **Joined Items**, you must have at least one vendor setup with the **My Brand** box enabled. To do so:

1. Click **Inventory > Vendors** and **Find** or **Add** a vendor record.
2. Check the **My Brand** box.



The screenshot shows a software window titled "Vendor MY My Brand" with tabs for "Contact", "Pricing", and "Notes". The "General" tab is active, displaying fields for "ID" (containing "MY"), "Inactive" (unchecked), "My Brand" (checked and highlighted with a red box), and "Master ID". Below these are fields for "Name" (containing "My Brand"), "Address", and "Address 2". To the right, the "Orders" section includes fields for "Our Account #", "Salesperson", "Phone" (with a dropdown arrow), and "Email" (with a dropdown arrow).

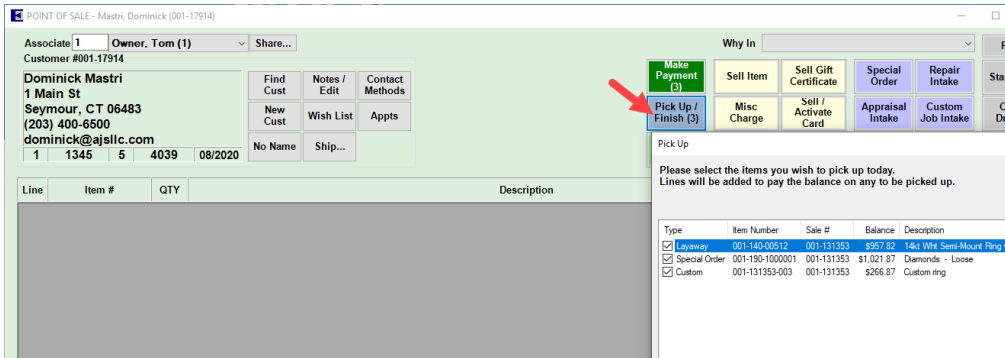


NOTE: You will not be able to create **Joined Items** unless you have a vendor setup with the **My Brand** box enabled.

Joining at POS

To create **Joined Items** at POS:

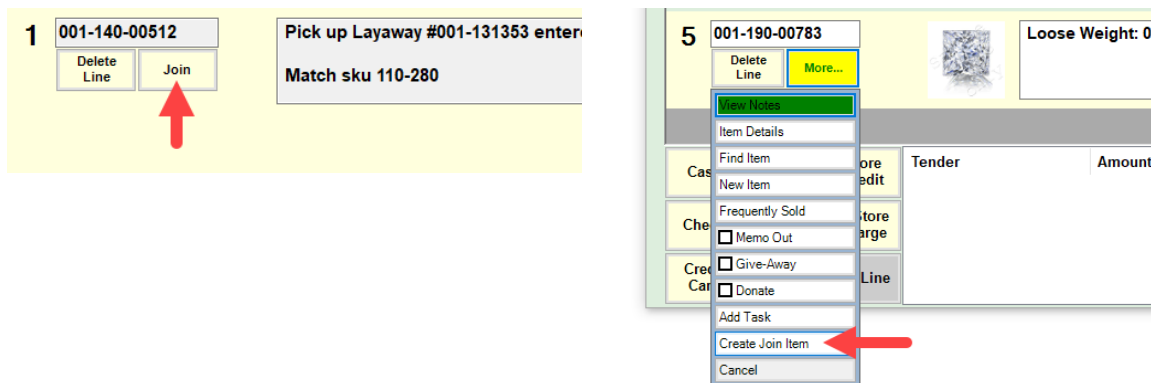
1. Open POS.
2. Click **Pick Up / Finish** and select any Special Orders, Custom Jobs, and/or Layaways that will be part of this join.



3. Click **Sell Item** (or scan) to add any items that will be part of this join.



4. With all items and/or pick ups now loaded into POS, click on the **Join** button on any of the salelines. It does not matter where you start the **Join** from, any item currently loaded into POS will be available.



5. The **Create a Joined Item** window will appear. The item you initiated the **Join** from will be preloaded. Use the **Add Items From POS** button to select one or more items to join together.

6. After selecting all items, specify the **Vendor**, **Category**, and **Description**. You may also choose to acquire a new **Photo**.

7. Click **Save Item** to create the **Joined Item**.

Joining Items from Inventory

To create **Joined Items** from inventory:

1. Click **Inventory > Items > Join**. The **Create a Joined Item** window will appear.
2. Use the **Add Item** button in the lower left to search for items. You must select at least two inventory items to join.

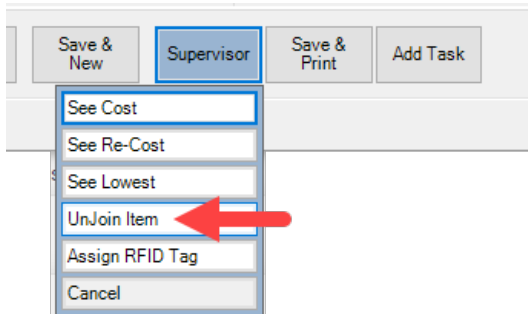
3. Specify **Vendor**, **Category**, and **Description**. You may also choose to acquire a new **Photo**.

4. Click **Save Item** to create the **Joined Item**.

Unjoining

To unjoin a previously joined item:

1. Click **Inventory > Items > Find** and find/edit the item.
2. Click **Supervisor > Unjoin Item**.



3. The **Joined Item** is deleted and its components are now back in stock.