What's New in 2024 – Items

Introduction

A series of exciting updates have been added to **Items** beginning with **Edge version 24.1** designed to make managing your inventory easier than ever with new options for Item Records, Multi-Store transfers, photos, and more.

System Option

The existing **System Option – 'Suggest Updates All Templates**' was updated to expand functionality to the **Suggest** button on the **Website** tab of **Item Records**. Previously it **only** applied to the **Suggest** button on the **General** tab.

• This **System Option** can be found by going to **Administrative > System Options > Inventory Options**, or by **searching** for the option using the **Search** bar.

Item Record

Wish Button

A **Wishes** button has been added to the Item Record that, when clicked, will display a list containing all customers that have this item on their wish list. Please note, these are matched by **Vendor** and **Vendor Style #, NOT** the **Item #.**

em #001	-100-00282										
Vendor II PO PO I Invoice I Quantity Ven Style I Style Note Barcod Stock Typ	p 122 PRIV	Category PURCE ~ Invoice ~ *	100 Diamond Invertory Store # 1 Location Status 1 As Of 67 Date Entered By (9) Price Meth Pri	Customer I r, Melissa Brad (VANES I VANES I VANES I VANES F 3, DOUG (Donald I 1, Shau , Shau , Shau Edit	(001-01203) N (001-06671) D01-03986) SA (001-07003) SA (001-07003) LAS (001-07142) (001-017179) na (001-07179) na (001-07179) D01-01503) Make Oppo Levels	Buy For HERSLEF MELISSA (has wife HERSELF granddaughter Judy (SELF SELF Isa	SHE SHE SHE	HERS THE HE LIKES THE HE WEARS A SIZI	ARTS ON FIR ARTS ON FIR E 6 E 6	IE RING W/ CH IE RING W/ CH Print List	IANNEL BA
1) Ring Details Style C Metal 1 Color W Finish P	POS Freque	ently Sold Item (2)		On Sale Price Margin Starts Ends Sign	**************************************		5				
Ring Size	45			Description: Suggest	ABC abc 14k wg bypass sha	Abc ank chan set pc dia	GemLight 07ct w/ 10 chan set	rd dia = 10ct	*		

Item Supervisor Button – See All Pricing

The new **See All Pricing** button found on the **Supervisor** menu for **Items** displays and unlocks **all pricing fields** with one click (Cost, Re-Cost, Retail, Lowest, Current, Spiff, and On Sale).

m #001	-210-10	00003	Catego	y 210 Colored Stone Ear	rings	~		
endor Info				Inventory	Pricing			
Vendor	ID AND	Ande	erson Fir 🗸	Store # 1		🖂 Auto		
PO PO	0#			Location case 2	~			
Invoice	e # 3665			Status I Costomer	Sale			
Foli	o#			As Of 10/20/2020 11:1	2:57 AM Retail	\$1,500.00		
Quant	ity		Invoice	Date Entered 10/20/2020				
Ven Style	e # Drop Ear	ring-EM4	56 V	Entered By (1) Jimmy Sales	Current	\$1,500.00		
Style No	te		0	Price Meth Fine Jewelry, Ind	ividual iten V Sold			
Barco	de		~		Spiff	0.00% Receic		
Stock Ty	pe Stock		~	Exclude From	Rewards			
) Earring De	etails		(2)	See Lowest	ā 🔔			
Style	Drop	~		See All Pricing		0 4		
Metal	14 Karat	~		Change Pricing				
Color	White	~		Update Style				
	r	_		Return To Vendor		A COL		
Finish	chameted	~		Missing				
ling Size				Scrap	ABC abc Abc	Gemlight		
MM Width				Fixup Status	add White Econolised 14 Keys	d Dana Espision Millio	100	
long		~		Remove Last Inventory Date	=1.00Tw Oval Emeralds	t prop carrings with		
alue test				Assign RFID Tag				
				Force Transfer				
							201	

An associate must have **ALL** applicable permissions to use this button. You can review your associate's permission levels by going to **Administrative > Associates, then** selecting the **associate** from the list and visiting the **Permissions** tab, or by **searching** for the permissions using the **Search** bar.

Item Find

Item List - Invoice Print Button

New options have been added to the Invoice Print button:

- Include Store Name
- Group by Vendor ID instead of Invoice #

You can access **Invoice Print** through a generated list by going to **Inventory > Items > Find** – and entering your desired search criteria.

Item Find Changes

New search criteria have been added to the General and Item Details tabs of Item Find:

- On Sale status
- Does or Doesn't have photo
- Has Spiff
- Has folio number

Physical Inventory – Current/Retail Price

The **Current** and **Retail** prices now appear in the **Scanned Items** list when conducting **Physical Inventory**. This allows you to verify the item's tag has the correct pricing from the list view.

Physical Inventory Full Inventory Sta	irted:3/14/2024			
Scanning (e) Item Number () Item Barcode () Old Item Number () Old Barcode () Old Barcode () Old Barcode With Duplicates () Vendor Barcode With Duplicates	Item	3/14/2024 hanges Type Started:3/14/2024		Clear Close Print List Undo Scan
Scanned Item Number This Tin 510-1000001 001-510-1000001 3/14/2 210-1000003 001-210-1000012 3/14/2 210-1000012 001-210-1000012 3/14/2 100-100012 001-100-100012 3/14/2 100-100017 001-100-100017 3/14/2 100-100017 001-100-100017 3/14/2 100-1000037 001-100-1000037 3/14/2 100-1000035 001-100-1000035 3/14/2 <	me Last Time 024 10:23:28 AM 9/8/2022 3:23:08 PM 024 10:23:09 AM 9/8/2022 3:21:23 PM 024 10:23:02 AM 024 10:22:53 AM 024 10:22:53 AM 024 10:22:26 AM 024 10:22:26 AM 024 10:22:19 AM	Location Qty Units case 2 case 2		^ >
Θ		List View 🗸		
Item Number Description 001-510-1000001 White Stainlesssteel Ch 001-210-1000002 Lady's White Enamelied 001-100-100012 Lady's Viewond Engage 001-100-100012 Lady's Diamond Engage 001-100-1000072 Lady's Diamond Engage 001-100-1000072 Lady's Diamond Engage 001-100-1000072 Lady's Diamond Engage 001-100-1000037 Lady's Diamond Engage 001-100-1000037 Lady's Diamond Engage	vronograph Watch d 14 Karat Drop Earrings With 2=1.00Tw C 3 Karat Medium Hoop Earrings With 2=1.70 emert Rings 100 AND Cortemporary 184 emert Rings 100 AND Cortemporary 184 emert Rings 100 AND Tiffany 24 Karat Ye emert Rings 100 AND Cortemporary Platir emert Rings 100 AND Cortemporary Platir	Serial Dival Emeralds Tw Cushion Red Strong Rubys num White I3 areat White VS2 illow num White I3 num White I3	Current Retail \$1,125.00 \$1,250.00 \$1,500.00 \$1,500.00 \$2,100.00 \$2,100.00 \$3,500.00 \$3,500.00 \$3,500.00 \$3,500.00 \$3,500.00 \$3,500.00 \$3,500.00 \$3,500.00 \$3,500.00 \$3,500.00 \$3,000.00 \$3,500.00	· · · · · · · · · · · · · · · · · · ·

Multi-Store Item Updates

Transfers – Vendor Style

Transfer History on the **Transfers** screen has been expanded to include a column for **Vendor** and **Vendor Style** #.

$\widehat{}$	Transfer History (1)		_			
	ltem #	Vendor ID / Style	Note	Type	Qty	
	001-100-2000014	AND / Style123-24k		Transfer	1	

Queue an Item for a Store

A **Store** drop-down menu was added that allows you to choose what **Store** you would like to queue an item for when adding items to **Queue Items for Order** on the **Transfers** screen.

1 Weimar Designs 210 (210) Colored Stone Earrings Lady's Yellow Matter 18 Karat Medium Hoop Earrings With 2=1.70Tw Cu Store Store #1 HQ HQ Store #2 Store #3 Store #3 Store #5		Quantity		Vendor / Style		Category	Description	on		
Store #1 v Earring-Ruby18k Style Note HQ Store #1 Store #2 Store #3 Store #5			1	Weimar Designs	210	(210) Colored Stone Earrings 🔹	Lady's Yellow Matte' 18 Karat Medium	Hoop Earrings With	2=1.70Tw (Cushic
HQ Store #1 Store #2 Store #3 Store #5	Store	Store #1	v	Earring-Ruby18k	Style Note	•				
Store #1 Store #2 Store #3 Store #4 Store #5		HQ								_
Store #2 Store #3 Store #4 Store #5		Store #1								
Store #3 Store #4 Store #5		Store #2								
Store #4 Store #5		Store #3								
Store #5		Store #4								
		Store #5								
	_						12			
							Drink/Evenent	Oursus Items	Canad	

General Item Updates Throughout Edge

Item Photos – Use File from URL

When selecting the **Use File from URL** option for adding images, it will now **default** to the **Enter the URL** field. Previously, you had to click into the URL field to add your link. This saves you time, making it even faster and more convenient for your associates to add images to items than ever before.

Stone Weight Rounding

Stone weights are now rounded to 3 decimal places instead of 2 throughout the software.