

What's New in 2024 – POS

Introduction

A series of exciting updates have been added to **POS** beginning with **Edge version 24.1** designed to make processing transactions easier than ever with new options for Receipts, Services, and more.

System Options

A series of new **System Options** were introduced giving you more control over **specific POS functions**, including **posting to QuickBooks**. These options can be found by going to **Administrative > System Options > POS Options** and/or **QuickBooks Options**, or by **searching** the desired option listed below.

➤ POS Options

- **Default Description on Trade/Buy** – Text entered here will automatically fill in at POS when a trade is taken.
- **Require Override if an Item is Returned After This Many Days** – Requires an override when an item is returned over a specified number of days.

➤ QuickBooks Option

- **Move Credit Card Refunds to Same Account as Cash Account** – Posts credit card refunds to the same account as Cash Account.

Receipts

Only Print Envelopes Option

An option was added to the **Preview Receipt** screen to **only** print job envelopes (Repair, Custom Job, Special Order, and Layaway).

Checking this box will automatically switch the receipt preview from a receipt preview to the job envelope preview.

Services

Appraisal Intake – Item In Our Possession

During intake, if this box is **unchecked** then the receipt will include text stating that the item is **not in the store's possession**.

Job Envelope – Company Name

When printing job envelopes for customers that are marked as **Company Accounts**, the **company name** will now be used on **all** envelopes instead of the customer's name.

Tender Option – Checks

You can now type **letters** into the **Check #** field when selecting **Check** as a **Tender Option** at POS.