

Bulk Rewards Activation – No Card

Introduction

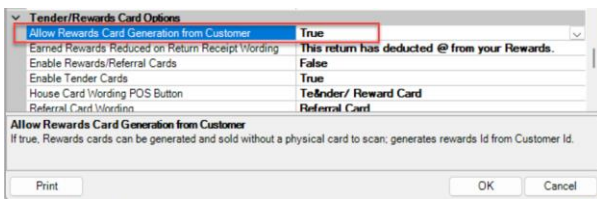
In 2023, we introduced the highly anticipated upgrade to the Rewards Program that granted users the ability to **Activate Rewards cards at POS** without needing the physical card in hand. This feature has been expanded to now allow for the **activation of many customers** at once without needing the physical cards, whereas previously this feature was limited to activation for only one customer at a time.

Please visit the [Rewards Activation No Card – Single Customer](#) section on **EdgeUser** for more information on **activating Rewards at POS for individual customers** without needing the physical card.

System Option

This feature must be enabled via a system option before it can be used. You may skip this step if you have already followed setup steps for the original **Rewards Activation – No Cards** feature.

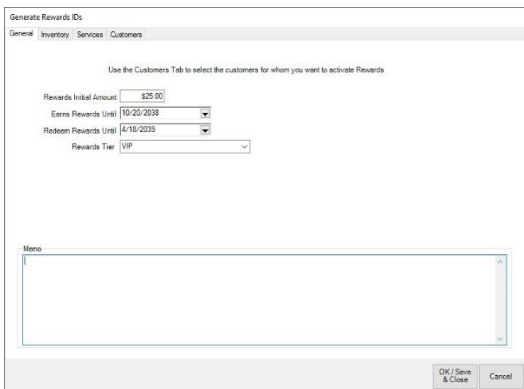
1. Click **Administrative > System Options**.
2. Scroll down to **Tender/Rewards Card Options**.
3. Set the **Allow Rewards Card Generation From Customer** option to **True**.



Activating Rewards for Multiple Customers

To activate Rewards for multiple customers at once:

1. Click **Customer > Rewards > Activate > Generate #**. The **Generate Rewards ID** window will open.



2. With a few exceptions, the fields and options are the same as the **Edit Rewards Default Settings**. The **default settings** will populate the screen. **Enter or accept** values as desired. If you type in an amount that **exceeds the maximum** specified in your **System Options**, then a pop-up window will appear requiring an **override** to continue.

- After setting desired options on the **General**, **Inventory**, and **Services** tab, click on the **Customer** tab.
- On the **Customer** tab, use the **Issue To:** drop-down to open a customer filter where you can enter criteria to select customers. Matching customers will be displayed.

New Rewards Card

General Inventory Services Customers

Issue To:

Customer #	Last Name	First Name	Spouse/Partner	Phone	Email	Address	
<input checked="" type="checkbox"/>	001-00159	Flintstone	Fred	Laura	8609991111	fred@flintstone.com	99 Jabroni Rd Naugatuck, CT
<input type="checkbox"/>	001-00030	Mercury	Freddie		8605236541	freddie@mercury.com	99 Ansel Ave Ansonia, CT
<input type="checkbox"/>	001-00064	Downer	Debra	Phil	8605006541	debbie@downer.com	900 Robin Rd Cheshire, CT
<input type="checkbox"/>	001-00103	Hamilton	Linda		8609003456		9 North Washington St, Danbury, CT
<input type="checkbox"/>	098-00137	dawes	anderson		2034501234	anderson@dawes.com	70 Colony St Seymour, CT
<input type="checkbox"/>	001-00007	Damico	Salvador		2039008512	Salvador_D@yahoo.com	7 Cross St Hamden, CT
<input checked="" type="checkbox"/>	001-00009	Taylor	Lauren		2038817253	Lauren@aol.com	55 Porter Ave Naugatuck, CT
<input checked="" type="checkbox"/>	001-00090	Lange	Arty		8607176812	Arty@Lange.com	500 Clemont Dr Cheshire, CT
<input checked="" type="checkbox"/>	001-00140	O'Neill	Brian				45 Loraville Way Westfield, CT
<input checked="" type="checkbox"/>	005-00107	Hartman	Phil			phil@hartman.com	44 N Main St Ansonia, CT
<input type="checkbox"/>	001-00123	Brown	Jeff		8606543214	jeff@brown.com	387 Blake St East Hamden, CT
<input type="checkbox"/>	098-00004	McGinnis	Chris		5134989813	chris@cubers.com	3075 Jessup Rd Cincinnati, OH
<input type="checkbox"/>	001-00131	Penny	Henry	Lenny	8605984561	henry@penny.com	300 Porter Ave Naugatuck, CT
<input checked="" type="checkbox"/>	002-00066	Bullfrog	Jeremiah		2036543212	jerry@frog.com	25 south main st Ansonia, CT
<input checked="" type="checkbox"/>	001-00010	Harris	Raymond		2035303612	Ray@netscape.net	200 Main St Ansonia, CT
<input checked="" type="checkbox"/>	001-00008	Lovelace	Ernest		2036003202	Ernest8505@gmail.com	2 Lakeside Ave Colchester, CT
<input type="checkbox"/>	002-00072	Burr	Williams		4605182315	preferredEmail@me.com	19 Preferred St Ansonia, CT
<input checked="" type="checkbox"/>	001-00026	Chan	Lee	Spouse	2035201469		19 New Haven Rd Shelton, CT
<input type="checkbox"/>	001-00170	DeLuise	Dom				18 Main st Derby, CT
<input type="checkbox"/>	002-00073	Guy	NonPreferred		8607771234	noPreferredEmail@email.com	17 not preferred Naugatuck, CT
<input type="checkbox"/>	001-00104	Schwarz	Nick		8607206002	nick@schwarz.com	17 East Hampton Derby, CT

OK / Save & Close Cancel

- Use the **checkboxes** to select the customers you would like to activate rewards for and click **OK**.