Automatic API Tax Integration

Introduction

To make calculating out of state shipping taxes easier than ever, our **Manual Tax Override feature** has been expanded beginning with **Edge version 25.1** to include a tax calculation integration for automatic calculations of out of state shipping taxes. We understand the importance of remaining compliant with sales taxes and how complicated it may be to calculate taxes manually with each state having their own sales tax requirements, often broken down with additional requirements per town/county.

The **Automatic API Tax integration** grants you peace of mind that your shipping taxes are being calculated accurately by eliminating any guesswork when calculating manually by automatically providing the tax amount for your customer's provided address.

For more information on the **Manual Tax Override** feature, please click here.

> **NOTE: Automatic API Tax Integration is a subscription-based Edge add-on.** Please see the **Getting Started** section for information on pricing and how to sign up.

Getting Started

The **Automatic API Tax integration** is a licensed-based Edge integration requiring an added-on subscription and fee paid through our **Administrative department.** Our team will provide you with **your cost** to add this integration onto your Edge then, **once subscribed**, will issue you a new **Edge license** via email to reflect your active subscription. The newly issued license must be installed prior to using this feature in Edge. Installation steps are **included** with your license.
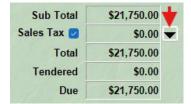
Please contact our **Customer Service** department for pricing details and to sign up:
service@ajsllc.com

Using Automatic API Taxes at POS

Using the **Automatic API Tax Integration** at POS begins just like any regular item sale at POS, with only a few simple additional steps to calculate shipping taxes manually.

To use our Automatic API for calculating your shipping taxes:

1. Find **the customer** and **select the associate**, as normal, then **find/scan the item** to be sold.
2. Click the **Ship…** button to launch the **Shipping** screen and enter the shipping address.
3. Next, click the **Sales Tax** dropdown menu to launch the **Tax Override** screen.

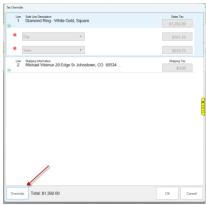|	
Sub Total	$21,750.00
Sales Tax ☑	$0.00
Total	$21,750.00
Tendered	$0.00
Due	$21,750.00

4. Click **Automatic Taxes** on the bottom lefthand side of the screen.

5. You will see a **pop-up** indicating taxes were **successfully calculated** for the entered zip code:

6. If after the taxes are calculated automatically you find you need to **make changes**, you can click the **Override** button to manually adjust the sales tax.

7. Click **OK** to have your calculated sales tax added to the sale, then proceed with completing the sale as normal.